

28 March 2018

Subject Notification of the Date of Dissolution of JC Leasehold Property Fund and the Book Closing Date for the Distribution of Dissolution Proceeds ([Edit](#))

Dear The President
The Stock Exchange of Thailand

As the Unitholders' Meeting of JC Leasehold Property Fund ("Fund") No. 1/2017, held on 1 September 2017, has resolved to dissolved the Fund and to delist the investment unit of the Fund from the Stock Exchange of Thailand after the sale of the Fund's space leasehold right in in JC Kevin Tower A Building to JC Kevin Development Co., Ltd. with the remuneration of 561,000,000 Baht, by registering the termination of the Fund's leasehold right, which has been completed on 20 March 2018.

Krungsri Asset Management Co., Ltd. ("Management Company"), in its capacity of the Management Company, would like to notify the date of dissolution of the Fund and the book closing date for determining the unitholders who shall be entitled to receive the distribution of dissolution proceeds on 11 April 2018. Additionally, to comply with the clearing and settlement system of the Stock Exchange of Thailand, the Management Company would like to request the Stock Exchange of Thailand to suspend the purchase and sale of investment unit of the Fund from [9,10,11 April 2018](#). The schedule of relevant proceeding are as follows:

Date	Proceedings
9,10,11 April 2018	Posting the Suspend (SP) sign of the Fund's investment unit
11 April 2018	Date of dissolution of the Fund and the book closing date for determining the unitholders who shall be entitled to receive the distribution of dissolution proceeds
12 April 2018	Delisting of the Fund's investment unit from the Stock Exchange of Thailand
Within April 2018	The liquidator distributes part of dissolution proceeds to the unitholders whose name appear on the unitholders register book as of the date of dissolution of the Fund. The amount of dissolution proceeds depends on the amount which must be reserved for debt payment and liquidation of the Fund.
Within 90 days after the date	The liquidator liquidates the Fund in accordance with relevant proceeding and criteria and distributes the outstanding dissolution proceeds to the unitholders whose name

Date	Proceedings
of dissolution of the Fund	appear on the unitholders register book as of the date of dissolution of the Fund.
After the distribution of outstanding dissolution proceeds to the unitholders of the Fund	The liquidator registers the dissolution of the Fund with the SEC office.

The above amount schedule may be changed as necessary and appropriate in the liquidation.

Please be informed accordingly.

Yours sincerely,

(Miss Siriporn Sinacharoen)

Managing Director