No. Aor 3-05/61

krungsri
Asset
Management

A member of MUFG
a global financial group

21 March 2018

Subject Registration of the Termination of the Fund's Leasehold in JC Kevin Tower A Building

Dear

The President

The Stock Exchange of Thailand

As the Unitholders' Meeting of JC Leasehold Property Fund ("Fund") No. 1/2017, held on 1 September 2017, has resolved to approve the sale of the Fund's space leasehold right in in JC Kevin Tower A Building to JC Kevin Development Co., Ltd. ("Lessor") with the remuneration of 561,000,000 Baht, by registering the termination of the Fund's leasehold right with remuneration if the registration to transfer the leasehold right to the Lessor cannot be done in accordance with the law. Subsequently, the Unitholders' Meeting of the Fund No. 2/2017, held on 6 November 2017, has resolved to change the condition of remuneration payment for the sale of the Fund's space leasehold right according to the resolution of the Unitholders' Meeting No. 1/2017, including changing the date which the Lessor is obliged to pay the remaining remuneration on the registration date to be within 210 days after the resolution of the Unitholders' Meeting No. 1/2017 has been passed.

Krungsri Asset Management Co., Ltd. ("Management Company"), in its capacity of the Management Company, hereby notifies that, on 20 March 2018, the Lessor has delivered a cashier's cheque for the payment of the remaining remuneration (after the deduction of the expenses and other amounts which are the responsibility of the Fund in accordance with relevant agreement on termination of leasehold right) to the Fund and the Fund and Lessor has completed the registration of the termination of the Fund's leasehold right in JC Kevin Tower A Building at the Office of Land Department, Bangkok Office.

The Management Company will consider fixing the date for relevant procedures concerning the dissolution of the Fund in accordance with the resolution of the Unitholders' Meeting No. 1/2017 and will further inform the unitholders accordingly.

Please be informed accordingly.

Yours sincerely,

(Ms. Siriporn Sinacharoen)

Managing Director