

17th July 2015

Re Notification of Development of Sale of Properties of Sala At Sathorn Property Fund, Unitholders' Meeting and Notification of Closing Register Book for Determining the Right of Unitholders to Attend Unitholders' Meeting

Dear Managing Director
The Stock Exchange of Thailand

With respect to the news disseminated on 25th June 2015 by Krungsri Asset Management Co., Ltd. ("Management Company"), as the management company of Sala At Sathorn Property Fund ("Fund") about a person proposing to purchase At Sathorn Building and three plots of land ("Building and Land") of the Fund, the Management Company hereby notifies the development as follows:

1. On 30th June 2015 the Management Company made an announcement inviting persons to propose the price for purchasing the Building and Land. The price fixed for the proposal for purchasing the Building and Land was not less than Baht 1,701,000,000 on the condition that the person proposing the price shall be responsible for transfer registration fee, specific business tax, tax of the Fund from the sale (if any). The time period for proposing the price is from 2nd to 15th July 2015.
2. Upon expiration of the time period for proposing the price, no party proposed the purchase of the Building and Land. As a result, the person contacting to purchase the Building and Land is entitled to purchase the Building and Land on the condition that a resolution from the Fund's Unitholders has been obtained.

From the above, the Management Company deems it appropriate to hold a meeting of Fund's Unitholders No. 1/2558 on 26th August 2015 at 2:00 p.m. at the Krungsri Asset Management Co., Ltd. located at No. 898, Zone A of the 1st floor, Ploenchit Tower, Lumpini Sub-District, Pathumwan District, Bangkok with the following agenda:

- Agenda 1 To Consider and Approve Sale of At Sathorn Building and Three Plots of Land.
- Agenda 2 To Consider and Approve Dissolution and Delisting Fund's Units from Being listed securities on the Stock Exchange of Thailand.
- Agenda 3 To Report on Progress of Action Taken in accordance with Judgment of Administrative Court on Seizure Order of Revenue Department

The Management Company will send the notice of Unitholders' Meeting to the Unitholders and the Stock Exchange of Thailand before the meeting date 14 days in advance.

Therefore, the Management Company hereby notifies the date of the closing of the Unitholders register book to suspend the transfer of investment units for determining the right of Unitholders to attend the Meeting on 3rd August 2015.

Please be informed accordingly.

Yours sincerely,

(Alan Kam)

Managing Director (Acting)