

Krungsri Foreign Fixed Income 6M79 Fund-Not for Retail Investors (AI)

KFFAI6M79

Fund Type / Fund Type based on peer group performance

- Foreign Fixed Income Fund
- Miscellaneous

Investment Policy and Management Style

- The Fund shall invest offshore in an average amount per accounting year of no less than 80% of NAV and focus to invest in debt instruments and/or deposits and/or sukuk issued, certified, avalized, or repayment-guaranteed by the government, a state enterprise, a financial institution, and/or private entity, where such instruments are designated as investment grade in either the issue rating category or the issuer rating category. The Fund will consider investing in derivatives whereby the agreement for fully hedging against exchange rate will be made.
- This is a buy-and-hold fund where the fund makes investment once and holds the assets until maturity.

Risk Spectrum



Investing in government bonds, private sector debentures, with non-investment grade/unrated securities accounting for not exceeding 20% of NAV.

Fund Information

| | |
|--------------------------|------------------------|
| Fund launch date: | 14 June 2022 |
| Share class launch date: | None |
| Dividend policy: | None |
| Fund maturity: | Approximately 6 months |

Fund Manager

| | |
|---------------------|--------------------------|
| Mr. Pongsun Anurat | Start date: 14 June 2022 |
| Mr. Jaturun Sornvai | Start date: 14 June 2022 |

Benchmark:

There is no benchmark for which this fund will be measured against. This fund is managed in a buy & hold style in order to gain expected return at the specified period and therefore it needs no comparison of the fund performance with the benchmark.

Disclaimer

- Investment in mutual fund is not a money deposit.
- Past performance is not guarantee of future results.

Krungsri Asset Management Co., Ltd. which accepted by CAC

“Further information about Liquidity Risk Management tools investors can be sourced from Full prospectus”

Full Prospectus



www.krungsriasset.com

| Subscription for Investment Units | | Redemption of Investment Units |
|---|--|---|
| Subscription Date: | From 7-13 June 2022. The Management Company will receive cheque until 10 June 2022 only. | Redemption Date: This Fund does not permit regular redemption during the project life. The Management Company will process the redemption of investment units by automatically switching in full all Investment units to the Krungsri Cash Management Fund-A (KFCASH-A) ("the Destination Fund") on the business day preceding the expiration of the project life. Unitholders will obtain the investment units of the Destination Fund after automatic switching on the next business day and will be able to redeem or switch-out the investment units in accordance with the conditions stipulated in the prospectus of the Destination Fund. |
| Opening hours: | 08.30 – 15.30 | However, in any case where the Management Company considers it to be the utmost interests of the unitholders, the Management Company reserves the right to refuse to accept redemption of investment units through automatically switching in the investment units to Krungsri Cash Management Fund-A (KFCASH-A) as mentioned above. In this regard, the Management Company will process the automatic redemption of the investment units of Krungsri Foreign Fixed Income 6M79 Fund-Not for Retail Investors (AI) together with all the remaining investment units held by every unitholder on the fund termination date and pay the proceeds from such automatic redemption to the unitholders within the next business day by deeming that the Management Company has already obtained approval from the unitholders |
| Minimum Initial Subscription: | 510,000 Baht | |
| Minimum subsequent subscription: | 2,000 Baht | |

Statistical Information

| | |
|----------------------------|----------|
| Maximum Drawdown: | - |
| Recovering Period: | - |
| FX Hedging: | 100% |
| Portfolio turnover: | - |
| Duration: | 6 months |

Country Allocation*

| Country | %NAV |
|-----------------|--------|
| 1. Qatar | 49.00% |
| 2. China | 37.00% |
| 3. Saudi Arabia | 14.00% |

Top 5 Holdings *

| issuer | % NAV |
|---|--------|
| 1. Agricultural Bank of China (ABC) Hong Kong | 19.00% |
| 2. Doha Bank (DHBK) | 18.00% |
| 3. Bank of China (BOC) Macao | 18.00% |
| 4. The Commercial Bank of Qatar (CBQ) | 17.00% |
| 5. Saudi National Bank (SNB) Singapore | 14.00% |
| 6. Masraf Al Rayan QPSC (MARK) | 14.00% |

Sector Allocation *

| Sector | % NAV |
|---------|---------|
| Banking | 100.00% |

Top Five Holdings *

| holding | % NAV |
|--|--------|
| 1. Fixed Deposit of Agricultural Bank of China (ABC) Hong Kong | 19.00% |
| 2. Fixed Deposit of Doha Bank (DHBK) | 18.00% |
| 3. Fixed Deposit of Bank of China (BOC) Macao | 18.00% |
| 4. Fixed Deposit of The Commercial Bank of Qatar (CBQ) | 17.00% |
| 5. CD Term of Saudi National Bank (SNB) Singapore | 14.00% |
| 6. Fixed Deposit of Masraf Al Rayan QPSC (MARK) | 14.00% |

Credit Rating Breakdown (%) *

| | national | international |
|---|----------|---------------|
| A | - | 100.00% |

Remark: *This is an expected investments as of 2 June 2022 which may subject to change.

Fees Charged to the Fund (% p.a. of NAV)

| Fees | Maximum Charge | Actual Charge |
|----------------|----------------|---------------|
| Management Fee | 1.60 | * |
| Total expenses | 1.95 | * |

Remark: *The management company will calculate the management fee based on the security's return as of the investment date, and unitholders will be notified of the actual fee incurred once the investment is completed.

Fees Charged to Unitholders (% of trading value)

| Fees | Maximum Charge | Actual Charge |
|-------------------|-------------------------|-------------------------|
| Front-end fee | None | None |
| Back-end fee | None | None |
| Switching-in fee | None | None |
| Switching-out fee | None | None |
| Unit transfer fee | 10 Baht per 1,000 units | 10 Baht per 1,000 units |

Remark:

- All above mentioned fees include Value Added Tax or Specific Business Tax or other taxes.
- The management company, at its discretion, may adjust the actual fee charged in accordance with the strategy or operating expenses.

Details on Investment Goals of Krungsri Foreign Fixed Income 6M79 Fund-Not for Retail Investors (AI)

Details of expected portfolio

| Instruments in which the fund invests ⁽¹⁾ | Credit rating of Issue / issuer ⁽⁶⁾ | | Yield (per annum) ⁽²⁾ | Proportion to fund size ⁽¹⁾ | Expected return (per annum) ⁽¹⁾ |
|--|--|----------------------|----------------------------------|--|--|
| | National rating | International rating | | | |
| Fixed Deposit of Doha Bank (DHBK) - Qatar | | A-/Fitch | 0.77% | 18% | 0.14% |
| Fixed Deposit of Bank of China (BOC) Macao - China | | A/Fitch | 0.64% | 18% | 0.12% |
| CD Term of Saudi National Bank (SNB) Singapore - Saudi Arabia | | A-/Fitch | 0.63% | 14% | 0.09% |
| Fixed Deposit of Masraf Al Rayan QPSC (MARK) - Qatar | | A1/Moody's | 0.60% | 14% | 0.08% |
| Fixed Deposit of Agricultural Bank of China (ABC) Hong Kong - China | | A/Fitch | 0.53% | 19% | 0.10% |
| Fixed Deposit of The Commercial Bank of Qatar (CBQ) - Qatar | | A-/Fitch | 0.51% | 17% | 0.09% |
| Total | | | | | 0.62% |
| Estimated fund expense ^{(3), (5)} | | | | | (0.12%) |
| Estimated return which unitholder will receive from auto-redemption (per annum) ⁽⁴⁾ | | | | | 0.50% |
| Duration of security (approximately) | | | | | 6 months |

Remark:

- (1) The Management Company shall exercise discretion in changing assets for investment or investment proportion when the action is taken as necessary and appropriate in the best interest of the investors, provided that the total risk profile of the assets for investment shall not materially change. Furthermore, instruments in which the fund will invest may change to other types/issuers or new types of instruments may be added to the above. The Management Company may, at its discretion, readjust its selection of target instruments that are not disclosed above. The example includes, but not limited to Industrial and Commercial Bank of China (ICBC), Industrial and Commercial Bank of China Asia (ICBC Asia), Bank of East Asia (BEA), China Construction Bank (CCB), Standard Chartered Bank (Singapore), Standard Chartered Bank (Hong Kong), United Overseas Bank LTD (UOB), Abu Dhabi Commercial Bank (ADCB), Mashreqbank PSC (MASQ), Qatar National Bank (QNB), Ahli Bank (AHLI), CIMB, Bank of Communications (BOCOM), Al Khalij Commercial Bank (KCBK), First Abu Dhabi Bank (FAB), Emirates NBD PJSC (ENBD), Bank Negara Indonesia Persero Tbk PT (BNI), Bank Rakyat Indonesia (BRI), Malayan Banking BHD, Thai Government Debt Securities, Bank of Thailand (BOT), Supalai PCL., Land and House PCL., Ayudhya Capital Auto lease PLC., Bank of Ayudhya PLC., CIMBT Bank PCL., TISCO Bank PCL., Government Housing Bank(Thailand), Government Saving Bank(Thailand), Kiatnakin Bank PCL., Thanachart Bank PCL., and/or other debt securities under KSAM investment universe.
- (2) Rate of return proposed by the issuers or the sellers is as of 2 June 2022.
- (3) Fees charged to the fund are subject to change, however, shall not exceed the amount specified in the project information.
- (4) In case that the Management Company could not invest in the target portfolio due to changing in market conditions, or related tax rate/scheme of the underlying securities has been changed significantly, the unitholders thus may not receive the return at the proposed yield and/or the company may consider not to provide auto-redemption at the proposed rate.
- (5) In the case where the rate of return of the Fund after deduction of expenses is higher than the average annual rate of return for auto-redemption that is notified during the IPO period, the Management Company reserves the right to collect higher management fee and/or registrar fee than the initially estimated rates but not exceeding the maximum rates as specified in the Fund's Prospectus.
- (6) Credit rating from other credit rating agencies may be different from the above referred credit rating.

Definitions

Maximum Drawdown: The maximum percentage of loss of a fund over the past 5 years (or since inception if the fund has been established for less than 5 years). It is measured from the highest value of the fund's NAV per unit to the lowest value during the period that the NAV per unit is depreciating. The Maximum drawdown is used to assess the risk of possible loss that could occur from investing in a fund.

Recovering Period: A duration of time that let the investors know how long it will take for a fund to recover from a peak of loss to the original level of investment.

FX Hedging: Percentage of foreign currency denominated assets in the investment portfolio that are hedged against foreign exchange risk.

Portfolio Turnover Ratio: The trading frequency of assets in the investment portfolio during a certain period of time. It is calculated by taking either the total amount of new securities purchased or the number of securities sold (whichever is less) over a period of one year, divided by the average net asset value (NAV) of the fund over the corresponding period. A fund with high portfolio turnover indicates that the securities in the portfolio are frequently traded by the fund manager and hence high securities dealing cost. Therefore, investors must take into consideration the performance of the fund in order to determine the cost worthiness of such securities trading transactions.

Yield to Maturity (YTM): The rate of return earned from a debt instrument that is held by the investor until its maturity date. It is calculated from the total coupon payments to be received throughout the maturity of the instrument plus the principal repayments, converted into present discounted value. The YTM is used to measure the rate of return of a fixed income fund by weighting the average yield of each debt instrument in the portfolio. Since YTM is expressed as an annual percentage, it can be used for performance comparison between different fixed income funds with a held-to-maturity investment policy which have similar investment characteristics.

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